



Stock Donation Form

Please print, fill out and fax or mail to:

Saint Thomas More Parish

Attn: Tim Waris
11822 Holmes Road
Kansas City, MO 64131
Fax: (816) 942-8803

Donor Information

Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

E-mail: _____ Telephone: _____

Securities Gifted

Date of Transfer: _____

1. Number of Shares _____ Name of Security _____

2. Number of Shares _____ Name of Security _____

Transferring Broker

Name and Firm: _____

Address: _____

City: _____ State: _____ Zip Code: _____

E-mail: _____ Telephone: _____

Owner / Donor (please print)

Owner / Donor (please print)

Signature of Owner / Donor

Signature of Owner / Donor

Donate Stock

A charitable gift of stock provides an opportunity for tax savings while generously supporting **Saint Thomas More Parish**. Electronic delivery of stock shares is the most secure and expedient delivery process available and provides efficient internal control as well as cost savings. However, you may also transfer certificates directly.

Notification of Donor Intent

Regardless of the method chosen to deliver a gift of stock, the donor or the transferring broker must, for audit and acknowledgement purposes, provide the following information:

- Donor's name and complete address
- Name and number of securities transferred
- Broker's name and complete address

You may use the Stock Donation Form, provide a letter, or send an e-mail to communicate this information at time of transfer to:

Saint Thomas More Parish

Attn: Tim Waris
11822 Holmes Road
Kansas City, MO 64131
Phone: (816) 942-2492 x211
Fax: (816) 942-8803
E-mail: tim@stmkc.com

Securities Delivered Electronically

The following information will enable your broker to facilitate an electronic transfer of stock:

Brokerage:

Charles Schwab & Co., Inc.

DTC Number: 0164

Account Number: 8411-9655

Account Name: Saint Thomas More Church

Tax ID: 43-6064126

Securities Delivered by Mail

You can forward your stock certificate(s) directly to Saint Thomas More. Mail your unendorsed certificate(s) and stock power form via Registered Mail, in separate envelopes to:

Saint Thomas More Parish

Attn: Tim Waris
11822 Holmes Road
Kansas City, MO 64131

We recommend that you send the certificate(s) via Registered Mail.

If you should have any questions about making a stock donation to Saint Thomas More Parish, please contact Tim Waris at (816) 942-2492 x218 or via email at tim@stmkc.com.